



File No: 160207

## MANUFACTURER & DISTRIBUTOR OF HOMEBREWING & WINEMAKING EQUIPMENT

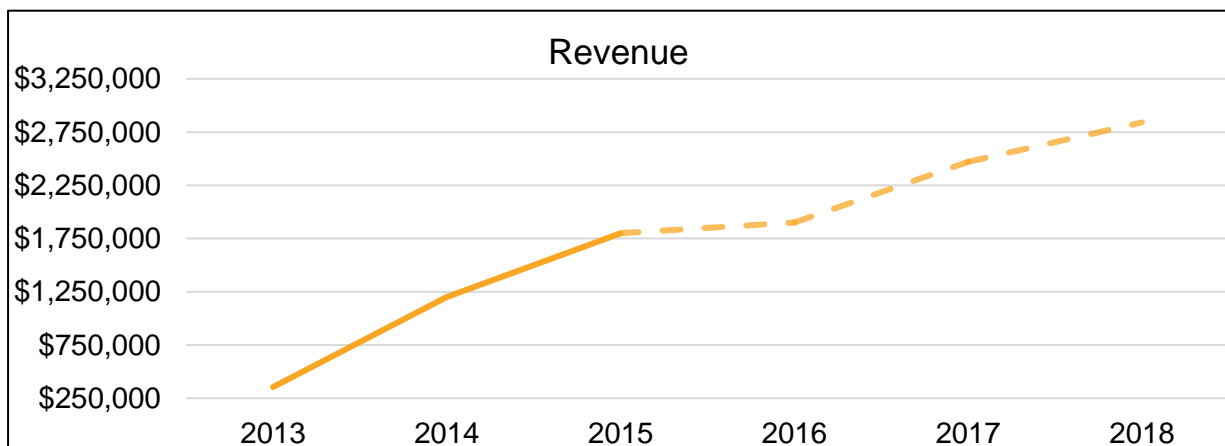
- Fast growing business with great future earnings potential
- Strong distribution network
- Global business – products sold in over 30 countries
- Company sells direct to many large retailers
- Trademarks and patents for products
- Owns all molds for current products
- Continuously expanding product line
- First-rate customer service

### OPPORTUNITY

This is an excellent opportunity for an entrepreneur with a strong marketing background to take this Company to the next level. There is currently an “innovation gap” in the industry where existing companies are not fulfilling the needs of a growing and sophisticated customer base. Large growth in the homebrewing and winemaking market and the Company continuously developing and expanding their product line would suggest there is great future earnings potential.

### FINANCIAL INFORMATION

	2013 (Normalized)	2014 (Normalized)	2015 (Normalized)	2016 (Projection)	2017 (Projection)	2018 (Projection)
<b>Revenue</b>	\$355K	\$1.2M	\$1.8M	\$1.9M	\$2.5M	\$2.8M
<b>Normalized EBITDA</b>	(\$112K)	\$71K	\$220K	\$290K	\$570K	\$750K



### REASON FOR SALE

Business requires someone to assist in taking it to the next level.

### CONTACT DETAILS

Dana Rennie

Phone: 905.523.7510 or 1.888.ROBBINEX Email: [dana@robbinex.com](mailto:dana@robbinex.com)

**Broker of Record D.M. Robbins**