

Architectural Materials Specialists

Canada

TO LEARN MORE COMPLETE NDA & ACE

2023 REVENUE \$1.2M

2024 REVENUE \$8.9M

2025 Orderbook \$12.0M

2026 Orderbook \$20.0M

2027 Outlook \$25.0M

Opportunities

Participate in maturing a Business enterprise to larger-scale production

- **Negotiations underway for a unique application of the product that could see revenues of \$100M in five to seven years**
- Serious growth opportunity for several plants into Canada & US

PRODUCT OFFERINGS

- Leader - Green Concrete Technology
- 10 years of extensive R&D
- Customized façade solutions
- Architectural public art applications (higher margins)
- Proprietary product reduces carbon footprint and improves durability

BUSINESS HIGHLIGHTS

- **PARTNER NEEDED**
- Architectural product manufacturer
- 50% of revenue in USA
- Innovator in sustainable building products
- 10 years of incubating products completed
- 2 additional years planned for maturing processes and growing sales

UPSIDE POTENTIAL

- Higher than market return on funds short term
- Participation in growing enterprise over 5 years
- Profit anticipated to range between 15% to 18% of revenue

REASON FOR FINANCING

- To align financial resources and structure with growth objectives to support sustainable expansion.
- Increase Working Capital
- Lease expires in 2028, need to acquire larger facility
- Acquire automation equipment
- Expand production into USA
- **Acquire an expanded management team**

FINANCIAL REQUIREMENT

- \$5.0 to \$7.5 million in a combination of debt and equity

FOR MORE INFORMATION