

Custom Extruder of Thermoplastic Resins

Ontario, Canada

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REVENUE/EBITDA

\$6.22M **\$259K**

2023 Revenue
(projection*)

2023 EBITDA
(projection*)

\$6.20M **\$254K**

2022 Revenue

2022 EBITDA

** Note: these projections are not assurances that a particular level of income or profit will be achieved.*

PRODUCTS

Design & Custom Plastic Extrusions

Vacuum Sizing

Punching

Tooling

Tape Application

Intricate End-Cuts

Co-Extrusion

Precision Cut (To Length)

Drilling Etc.

OPPORTUNITY

The Company has long term key employees, a new lease along with some new highly efficient equipment giving the Company the resources to increase revenues.

Production could be expanded to bring on new customers and additional shifts could be added on weekends. The Company does not have a regional marketing program with the development of a marketing strategy and an update to the website revenues could increase.

The website is due for an update to improve the overall look and functionality and improve search engine optimization (SEO) capabilities.

BUSINESS HIGHLIGHTS

Well-established profitable company that has been in the community for 20+ years.

15 employees, plus additional workers as required from a temp agency.

INVESTMENT RATIONALE

The company has a solid base of recurring customers that it has established through their proprietary method of tooling. With a natural organic growth already in place it allows for a successful strategic initiative.

CONTACT: DANA RENNIE