

Surviving to Thriving

Have you ever asked yourself what people get out of working with a financial planner? Some think it is all about which financial products to buy, but it is much more than that.

Last week I had an annual review with a client, and when I asked her what has changed since we started working together, her eyes lit up. She said that in the last year she has gone from feeling fragile, scared, and lost financially to feeling strong, empowered and confident. We didn't make any drastic changes, just a few little tweaks. She has gone from thinking she had to sell her home and get a side hustle just to survive, to knowing that she is thriving.

This is just one of the results of putting Your Money Puzzle together. If you are, or know of, someone who wants to move from surviving to thriving, we should chat. Visit www.calendly.com/mjhfinancial/meeting to get started.

Go From

Surviving to Thriving
With the help of a financial planner

WANT TO GO FROM SURVIVING TO THRIVING?

www.moneypuzzle.ca