

File No. 200801

Manufacturer/Distributor of Fasteners, Threaded Products & CNC Machined Components

Ontario

Company Overview

- Well-established profitable company
- Manufacturer and distributor of customized products including:
 - Fasteners
 - Threaded products
 - Custom CNC components
 - Specialty products to meet a customer's unique specs
- Custom processes include:
 - Reverse engineering
 - Inspection services
 - Hardness testing
 - Certificates of Conformance and Compliance
- The company has no customer concentration – top 5 customers amount to approximately 15% of total revenue
- 30 employees



Financial Information

Years Ended Oct. 31	2018	2019	2020 (Internal)	2021 (Projection)	2022 (Projection)
Revenue	\$4.95M	\$5.80M	\$6.94M	\$7.50M	\$7.57M
Recast EBITDA	\$632K	\$1.30M	\$1.30M	\$1.48M	\$1.50M

Note: These projections are not assurances that a particular level of income or profit will be achieved.

Reason for Sale

The owner is ready to retire but will be available for a transitional period.

Contact Details

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