

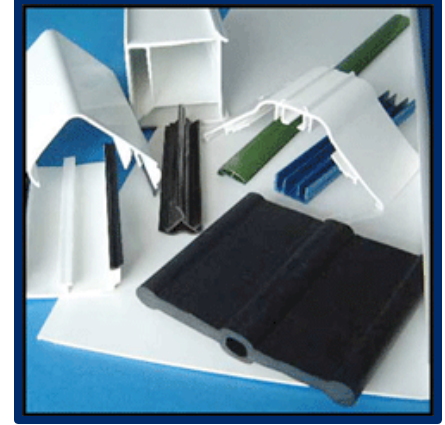
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Custom Extruder of Thermoplastic Resins

Ontario

Company Overview

- Well-established profitable company that has been in the community for 20+ years
- Products and Services include:
 - Design of custom plastic extrusions
 - Tooling
- Value-added services
 - Co-extrusion
 - Vacuum sizing
 - Tape application
 - Precision cut (to length)
 - Punching
 - Intricate end-cuts
 - Drilling etc.
- 15 employees, plus additional workers as required from a temp agency



Opportunity

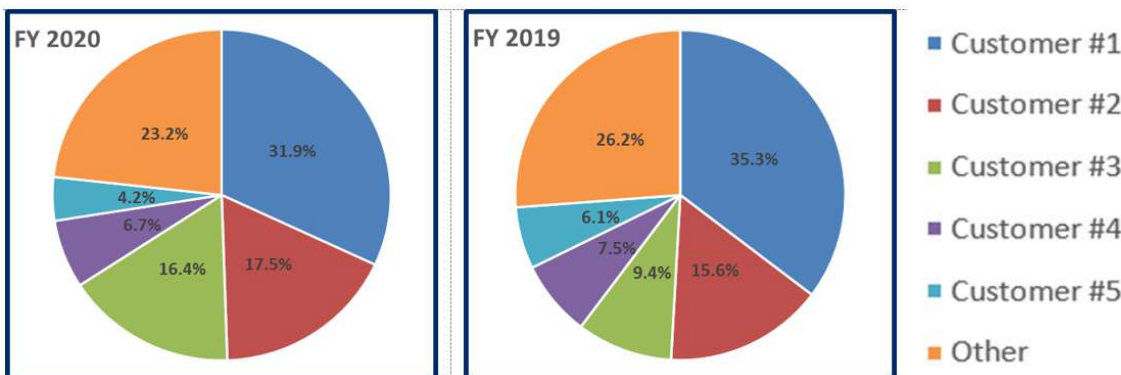
Production could be expanded to bring on new customers and additional shifts could be added on weekends. The Company does not have a regional marketing program with the development of a marketing strategy and an update to the website revenues could increase.

Financial Information

Years Ended Oct. 31	2018	2019	2020	2021 (Projection)	2022 (Projection)
Revenue	\$4.69M	\$4.76M	\$4.48M	\$5.06M	\$5.33M
Recast EBITDA	\$232K	\$372K	\$310K	\$357K	\$391K

Note: These projections are not assurances that a particular level of income or profit will be achieved.

Top 5 Customers for the last 2 fiscal years:



Reason for Sale

The owner is ready to retire.

Contact Details

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