



FACTUM

File No. 190108

Description: Automotive Repair Shop

Location: Southern Ontario

COMPANY OVERVIEW

Complete auto service repair shops in multiple locations

STRENGTHS & OPPORTUNITIES

Over 50 years in business with a strong brand name and high staff retention. With over 10 locations already in key markets of Southern Ontario, Multiple markets available for expansion.

FINANCIAL INFORMATION

Years Ended Oct	2016	2017	2018	2019 (Projected)	2020 (Projected)
Revenue	\$ 14.5M	\$ 15.3M	\$ 15.5M	\$ 15.2M	\$ 15.7M
Recast EBITDA	\$ 1.7M	\$ 1.9M	\$ 2.5M	\$ 2.0M	\$ 2.1M

Note: These projections are not assurances that a particular level of income or profit will be achieved

REASON FOR SALE

Owners want to retire, but will be available to assist with the transition.

CONTACT DETAILS

Dana Rennie

Phone: 289-235-7552 or 1.888.ROBBINEX

Email: dana@robbinex.com



Exclusive Canadian Member of

