

COMPANY OVERVIEW

- Established in 1977
- The Company offers a wide selection of fresh and smoked meats and poultry, artisanal cheeses and specialty products including:
 - Fresh sausages
 - Smoked turkey and chicken
 - Jerky
 - Smoked hams
 - Kielbasa
 - Country-style bacon
 - Burgers
 - Custom cut meat
- Product is sold out of a store front in the processing plant as well as a stand-alone store front in a nearby town
- Processing facility includes 2 smokehouses
- Provincially Licensed Meat Plant
- The Company has won numerous awards over the last 15 years for innovation and product flavours
- Processing plant with real estate is included



OPPORTUNITY

Opportunity for growth by increasing working capacity as the facility can handle 2 to 3 times more production. Current customers are mainly retail, with added production more wholesale or “big box” customers could be obtained.

Updating the Company website and a renewed advertising campaign may help bring in new customers.

FINANCIAL INFORMATION

YE Dec 31	2018 (Projected)	2017	2016	2015
Revenue	\$ 1,750,000	\$ 1,735,929	\$ 1,923,153	\$ 1,850,974
EBITDA (Recast)	\$ 55,050	\$ 40,106	\$ 73,909	\$ 46,195

REASON FOR SALE

Owner wishes to retire and will be available for transition of business to new ownership.

CONTACT DETAILS

Dana Rennie
 Phone: 289-235-7552 or 1.888.ROBBINEX
 Email: dana@robbinex.com



Exclusive Canadian Member of

