

**COMPANY OVERVIEW**

- Service orientated company with over 35 years of experience
- The company recently began manufacturing new proprietary equipment used in numerous industries
  - Trim Presses
  - Temperature Control Units
  - Furnaces
  - Shot Blast Equipment
- Global leader of used die casting machines and die casting equipment
  - quality used equipment much below the cost of new replacement
  - equipment has been sold to clients in over thirty countries across five continents
  - clients can view machines remotely with a live technician
  - over 100 machines in-stock and ready for inspection at any given time
- Highly-trained multilingual representatives
  - Sales and technical staff travel the world to locate and evaluate machinery that is in demand
- Company also resells other industrial machines and automation equipment such as:
  - Die sprayers
  - Die casting ladles
  - Extractors
  - Multi-slide machines
  - Trim presses
  - CNC machines
  - Furnaces
  - Robotics
  - Temperature controls
  - Shot blast machines
  - Die holders



**OPPORTUNITY**

Excellent potential for growth with the new proprietary equipment the company recently started manufacturing. The new equipment has a large customer base and is used in numerous industries throughout the world. In 2017, this new line of business added approximately \$500K to the Company’s topline and it is projected that it will grow to \$750K in 2018 and \$1M in 2019.

**FINANCIAL INFORMATION**

December 31	2018 (Projected)	2017	2016
Revenue	\$ 3.40M	\$ 3.23M	\$ 2.64M
EBITDA (Recast)	\$ 677K	\$ 635K	\$ 288K

**REASON FOR SALE**

Owners are receptive to keeping a minority equity position and assist in future growth plans.

**CONTACT DETAILS**

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