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Full Service Printing Business

Located in South Central Ontario, Canada

Factum

Type of business:	Web offset and Sheet fed commercial printing
Fiscal 2008 Sales:	\$3,530,850*
2008 Restated EBITDA:	\$509,180*
Number of employees:	28 full-time and 6 part-time
Geographic Markets:	100 mile radius
Customer Markets:	Commercial industry

(* from internal financial statements)

- * Operating over 10 years. Non-union plant;
- * Offers a wide array of pre and post press services onsite, including graphics, binding and finishing;
- * The sheet fed division specializes in printing smaller runs that larger print houses could not produce economically;
- * The web press is capable of both smaller and larger runs;
- * A highly reputable business built on a broad customer base. More than 150 regular clients;
- * Excellent equipment maintenance program;
- * The company has been operating at less than 50% capacity. Complete plant utilization could greatly increase revenues.

For further information, you are invited to contact:

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NOTE: We have been contracted by the seller to maintain a high level of confidentiality on this file. In this regard, we cannot identify the business to any prospective purchaser without first obtaining background information and satisfactory evidence of financial capability of the purchaser, a signed Confidentiality Agreement, along with the seller's prior approval of the purchaser.