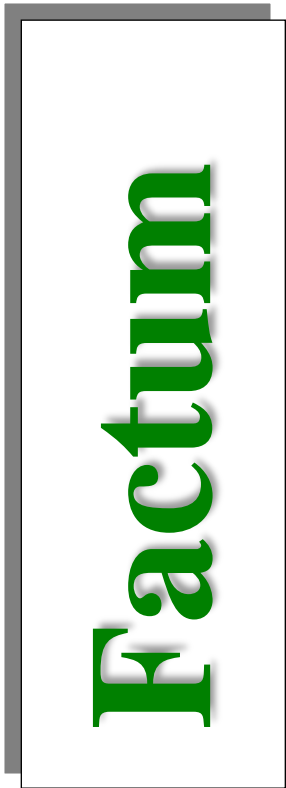




Robbinex Inc., Brokerage
 41 Stuart Street, Hamilton, ON L8L 1B5
 Broker of Record D.M. Robbins
 Phone: 905-523-7510 ♦ 1-888-ROBBINEX (762-2463)
 Fax: 905-523-4998 ♦ 1-888-563-6666



IMPORTER/WHOLESALE DISTRIBUTOR
Musical instruments and accessories
Ontario, Canada

File:	100629
Founded:	By current owner
Type of business:	Importing and wholesale distribution
Fiscal 2009 Actual Sales:	\$ 1,555,474
2009 Restated EBITDA:	\$ 164,180
Fiscal 2010 Sales Projection:	\$ 1,614,000
Number of employees:	2FT 2PT
Geographic Markets:	Canada
Client Markets:	Canadian Music Stores

- Strong retail distribution-approximately 300 stores.
- “In-house” brand-lower costs/higher margins. Registered world-wide.
- Extensive industry knowledge and expertise
- Niche business – somewhat “recession proof”-hard to find items.
- On-line ordering capabilities.
- Sales representation across Canada
- Substantial opportunity to increase revenue by adding product categories to present customer base.

For further information, you are invited to contact

Catherine Berlasso Glenn Jackson

Phone: (905) 523-7510 Fax: (905) 523-4998

Email: cathb@robbinex.com Web Site: www.robbinex.com

NOTE: We have been contracted by the seller to maintain a high level of confidentiality on this file. In this regard, we cannot identify the business to any prospective purchaser without first obtaining background information and satisfactory evidence of financial capability of the purchaser, a signed Confidentiality Agreement, along with the seller’s prior approval of the purchaser.

Serving: Southern Ontario ♦ Lower British Columbia ♦ Washington ♦ Oregon ♦ Utah ♦ Western New York